Contract Inactivation & Replacement



"Fly-in" Action
(Continue to Page Down/Click on each page...)



- Ability to *Inactivate* and *Replace* <u>Base</u> Contract
 Documents
- Ability to *Inactivate* and *Replace* <u>Mods/DO/TO</u>
 Documents
- Maintenance capability is isolated to individuals by <u>Role</u> & <u>Issue DoDAAC(s)</u>. EDA POC grants Special Role (Upload/Inactivate Document role) to user.
- Conversion of Microsoft word documents (.doc) and Adobe post script files (.ps) to PDF

Contract Maintenance Business Rules & Mechanics...



- Only Authorized Users with the Upload /Inactivate role w/valid "Issue" DoDAAC(s) can inactivate or replace contract documents
- All replaced documents are scanned for virus (if infected, the document will not be accepted. EDA does not fix a virus)
- Accepts PDF file formats & converts Microsoft word documents (.doc) and Adobe postscript files (.ps) to PDF (all other file types are invalid for conversion)
- The conversion process does not retain/store the original form/file type of the document
- Conversion of files occurs "near real-time" (May need to wait)
- Converted PDF is placed on the EDA document server
- Accepts any size file FDA has no file size limitation

Maint Business Rules -

- Special Upload/Inactivate role is granted via organizations EDA POC
- EDA POCs must have Upload/Inactivate role to delegate role to lower levels of an organization
- Document inactivation activity triggers e-mail notifications to:
 - DFAS (based on Pay DoDAAC)
 - All Contract Load Notification List members, *if lists exists* prior to "Inactivation event"
- Document Replacement activity triggers the Daily EDA Load Reports
 - All Contract Load Notification List members, if lists exists prior to "Repl To Obtain the Upload/Inactivate by e-mail Role...



To Obtain Upload/Inactivate

Request <u>Contract Upload/Inactivate/Replace Role</u> by contacting your EDA POC. Supply "Issue" DoDAAC(s) (EDA POC will verify need of special role)

Note: To delegate/apply the Upload/Inactivate role to users in lower organizational levels within the C/S/A, the authority level accounts (EDA POC/Executives) require the Upload/Inactivate role on their own user accounts. Must have role to 'delegate' role.

EDA POC validates request and logs into EDA and performs maintenance on an account. ('checks' Upload/Inactivate Role, enters Issue DoDAAC(s) and processes/confirms updates).

EDA POC Grants Special Role to User...



EDA POC 'toggles' on Role

necessary to perform their assigned job

	□ EDA POC□ Audit Reports□ Notice Update□ Reviewing Officia	Upload/Inactivate Documents DoDAACs More DoDAACS Upload Attachments							
EDA POCs Ma authorize ac special roles in their com EDA POCs MI	dditional for users munity.	Contract Notification Lists DoDAACs More DoDAACS							
the Upload/I Documents their <i>own</i> us	nactivate Role on	To activate special roles, Check the corresponding checkboxes.							
accounts in <u>delegate</u> to community.		Definition : Need-to-Know – The principle by which users are only granted access to the information, assets, and resources							

functions.

role by requesting it

EDA POCs obtain the



EDA POC 'toggles' on Role

EDA POC
Audit Reports
Notice Update
Reviewing Official

Upload/Inactivate Documents
DoDAACs More DoDAACS...

If EDA POC doesn't see

User Account screen...

<u>Upload/Inactivate Documents</u>

entry area to grant role on the

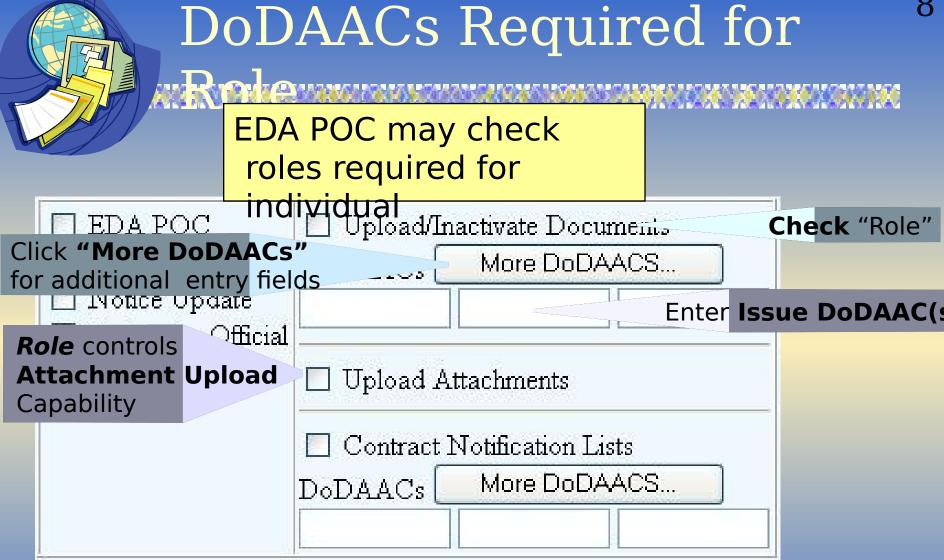
the Upload/Inactivate Documents Role on their own user accounts in order to delegate to their community.

The **Upload/Inactivate Role** has not been granted to the **EDA POC** user account

EDA POCs obtain the role by requesting it from their C/S/A

Contact the Executive for assistance in granting the role.

Executives.



User's functionality is restricted to specific Issue DoDAACs.

After Role Granted

To Inactivate or Replace a Base Contract, a Contract Modification, a Contract Delivery Order or Task Order

- Log into EDA
 - (http://eda.ogden.disa.mil) or
 - (http://eda.cols.disa.mil)

Note - EDA Server's replicate data constantly, therefore, stay at one site during upload activity.



Inactivate a Document

To inactivate or replace a document, you must first search for the contract...



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Screen

Select one of the following search options:

Contracts

Uple Contract Document

Contract Load Notification
My Profile....

To inactivate/replace a Contract in EDA

CLICK :k here

"Contracts"

on the Document Selection

xpires in 90 days.)

k here for more information.

Search for a Contract...



Use any Contract Search

a Option wow wow work was a server were



Department of Defense Electronic Document Access Next Generation

Contracts Search
Options

AdminCarol Flaherty - Today is Feb 13, 2006 Last System Load: February 6, 2004 12:59 EST

EDA User's Guide My Settings

Document Selection > Contracts Search

Specific Contract

and all Mods

and Delivery Order/Task Order

and ACO MOD

and PCO MOD

GSA Contract Order

Date Range

EDA Load Date

Issue Date

by Contract

by Issue DoDAAC

by Admin DoDAAC

by Pay DoDAAC

Custom

Advanced Search

1

Contract Search Options

Use any Contract query option to locate desired contract Supply *criteria* for option selected Click "View" for results of query

Search Options are categorized by

Specific Contract Date Ranges &

Custom - Advanced Search



Contract Query Result



Contact Query Result Page ... Sample shown

Depart Electro Next Ge

Department of Defens Electronic Document Next Generation

Folder view for one contract.

Note: Display depends on query settings

Document Selection > Contracts Search > Query

Displaying Page 1 of 1 @ 100 Records per page. 5 records returned (1 to 5 shown) Download

Information on size of query and Page

Add Contract Document Advanced Search Reline Search

	Contract Number	History	<u>DO/TO</u>	ACO Mod	PCO Mod	<u>Issue</u> <u>Date</u>	<u>Load</u> <u>Date</u>	<u>Issue</u> DoDAAC	Agmin DoDAAC	DoDAAC			Column
×	<u>FA4407120001 (зю</u>	<u>H</u>	Add DO/TO	Add ACO	Add PCO	20060313	20060313	FA4407	FA4407	SP0400	12345	200000	Add
×	<u>FA4407120001 (зю</u>	<u>H</u>		A00001		20060313	20060313	FA4407	FA4407	SP0400	12345	250000	Add
×	<u>FA4407120001 вю</u>	<u>H</u>	0003			20060313	20060313	FA4407	FA4407	SP0400	12345	15000	Add
×	<u>FA4407120001 (зю</u>	<u>H</u>	0002			20060313	20060313	FA4407	FA4407	SP0400	12345	25000	Add
×	<u>FA4407120001 (зю</u>	H	0001			20060313	20060313	FA4407	FA4407	SP0400	12345	100000	Add

General Capabilities

Add Contract Document Advanced Search Refine Search

For more information about the DOD EDA Web Page, call the help desk at (866)618-5988, (801)605-7095 or DSN 388-7095, or send email to: cscassig@ogden.disa.mil

Interface options and their behavior...



Inactivate epa

a specific document

Interface Options on Result³

Page

Users with the <u>Upload/Inactivate Role & Issue DoDAAC(s)</u> **listed** on their user account have additional interface options within Contract search result pages

s return Document Download History				ige. ad			Ad	dd Contra	act Docur	nent <u>Ad</u>	<u>vanced</u>	<u>Search</u>	Refine S	<u>Search</u>	
	Contract N		<u>0/T0</u>	ACO Mod	PCO Mod	<u>Issue</u> <u>Date</u>	<u>Load</u> <u>Date</u>	Issue Dona	Admin ploa		CAGE	/TO	Obligated / M O	d	
E	FA44071200		LDO/TO	Add ACO	Add PCO	2000-	1		holos	d A	منام		/1410	u basa	
	<u>FA4407120001 (зю</u>	<u>H</u>		A00001		20060313	20060313	FA4407	pioa	u Ap	pne	25 LO	the	base	COI
	FA4407120001 (3K)	<u>H</u>	0003			20060313	20060313	FA4407	FA4407	SP0400	12345	15000		Add	
	<u>FA4407120001 (зю</u>	<u>H</u>	0002			20060313	20060313	FA4407	FA4407	SP0400	12345	25000		Add	
	FA4407120001 (3K)	Н	0001			20060313	20060313	FA4407	FA4407	SP0400	12345	100000		Add	

Remember, if the user account doesn't have the <u>Upload/Inactivate</u> <u>Role</u> and <u>particular DoDAAC</u> in query result, the user will NOT see options for uploading and/or

7095 or DSN 388-7095, or send email to: cscassic Attachment
Upload
Role

ontract Document Advanced Search Re

To Inactivate a Document...

inactivating documents



Inactivate a Document



Department of Defense Electronic Document Access Next Generation

Contracts Quer

Document Selection > Contracts Search > Query

g Page 1 of 1 @ 100 Records per page.
As returned (1 to 5 shown) Download

Possible Reasons to Inactivate

Unreadable
CDR activity
Wrong file uploaded

Aud Contract Document Advanced Search Refine Search

	Contract Number	History	DO/TO	ACO Mod	PCO Mod	<u>Issue</u> <u>Date</u>	Load Date	<u>Issue</u> DoDAAC	Admin DoDAAC	Pay DoDAAC	CAGE Code		Obligated Amount	0
×	<u>FA4407120001 вю</u>	<u>H</u>	Add DO/TO	Add ACO	ΔΙΙ	even	i ts a	nain	st a	docu	ıme	nt		Add
×	<u>FA4407120001 вю</u>	H											, (LI)	<u>Add</u>
×	<u>FA4407120001 вю</u>	<u>H</u>	0003		are	capti	irea	ט ווו	ocui	nent	ПІЅ	cor y		Add
×	<u>FA4407120001 вю</u>	H	0002			20060313	20060313	FA4407	FA4407	SP0400	12345	25000		<u>Add</u>
×	<u>FA4407120001 вю</u>	<u>H</u>	0001			20060313	20060313	FA4407	FA4407	SP0400	12345	100000		Add

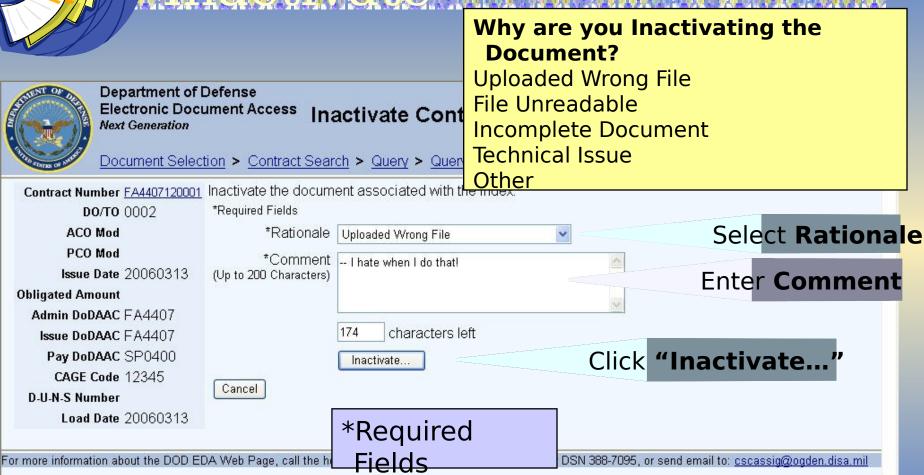
Add Contract Document Advanced Search Refine Search

For more information about the DOD EDA Web Page, call the help desk at (866)618-5988, (801)605-7095 or DSN 388-7095, or send email to: cscassig@ogden.disa.mil

Inactivate a Document...

Rationale & Comment to







Confirm Inactivation



index

activities based on Pay DoDAAC on the

If Contract Load Notification list

inactive and/or replace activities.

exists all participants are notified on





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Next Generation

Contracts Query Results

AdminCarol Flaherty - Today is Mar 13, 2006 EDA User's Guide

Document Selection > Contracts Search > Query

Inactive e-mail notification sent to 0 Contract Load Notification list member(s).

The document is now inactive.

Displaying Page 1 of 1 @ 100 Records per page.

Document

Notifications sent to Contract Load Notification list and

DEAS Add Contract Document Advanced Search Refine Search

	No longe	listory	<u>DO/TO</u>	ACO Mod	PCO Mod	<u>Issue</u> <u>Date</u>	<u>Load</u> <u>Date</u>	<u>Issue</u> <u>DoDAAC</u>	Admin DoDAAC	<u>Pay</u> DoDAAC	CAGE Code		Obligated Amount	
×	Available	Н	Add DO/TO	Add ACO	Add PCO	20060313	20060313	FA4407	FA4407	SP0400	12345	200000		<u>Add</u>
×	FA (3b)	<u>H</u>		A00001		20060313	20060313	FA4407	FA4407	SP0400	12345	250000		Add
×	FA440 401 (3K)	H	0003			20060313	20060313	FA4407	FA4407	SP0400	12345	15000		<u>Add</u>
+	FA4407120001	<u>H</u> =			Click	"H"	for E	Even	t His	tory	12345	25000		Add
	FA4407120001 ദര	<u>H</u>	0001			20060313	20060313	FA4407	FA4407	SP0400	12345	100000		Add

Replace Icon Add Contract Document Advanced Search Refine Search

Only <u>Inactive</u> documents may be replaced

assig@ogden.disa.mil



Inactivation Notification¹⁸

You replied on 3/10/2006 12:07 PM.

From: steven.p.jones@eds.com

To: Flaherty, Carol J

Cc:

Subject: EDA Contract document inactivated FA4407000001--CJF

This message was automatically generated. Please do not respond to this message.

An EDA user has inactivated the contract document for the following contract:

Contract: FA4407000001

DO/TO:

ACO Mod: CJF

PCO Mod:

Rationale: Uploaded Wrong File

<u>Informational</u> Inactivation Details

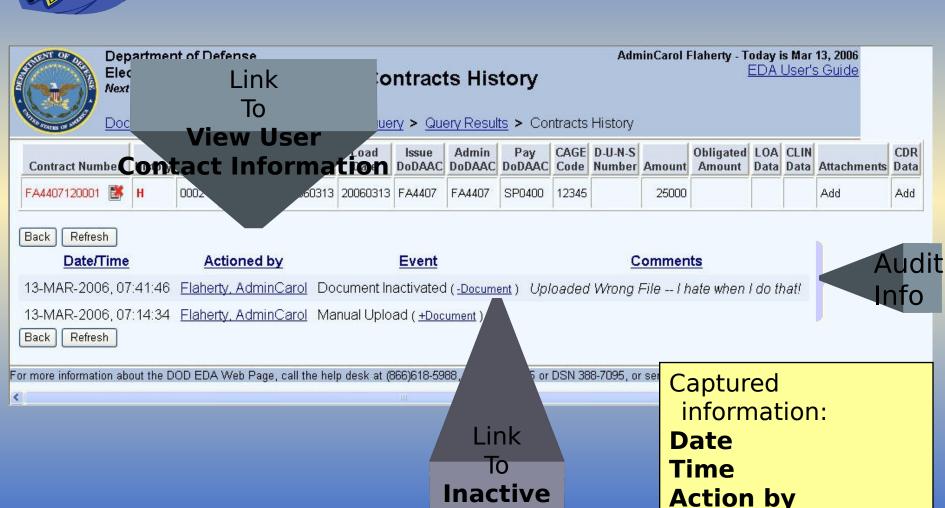
Sent: Fri 3/10/2006 6:02 AM

This contract is no longer available in EDA. Authorized EDA users may upload a replacement document. When this occurs, you will receive an e-mail notification.

If you have any questions regarding EDA, please contact the EDA Help Desk at: (866)618-5988, (801)605-7095 or DSN: 388-7095, or with email at: cscassig@ogden.disa.mil(Subject: EDA Assistance).



History of Events



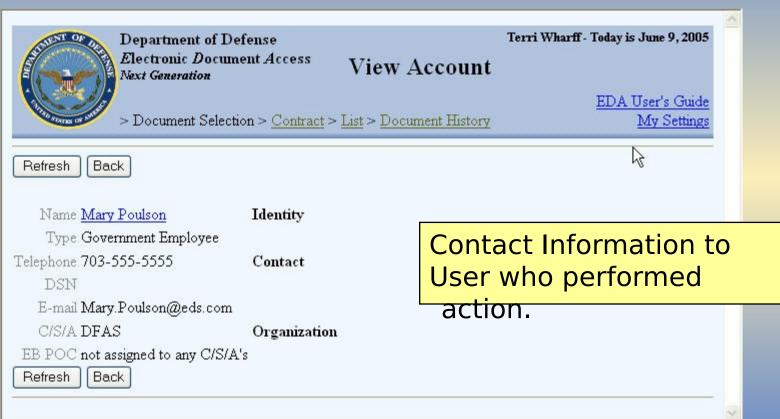
Document

Event

Notes/Comments



View Contact Information



Let's Replace the document...



Replace Document



Department of Defense Electronic Document Access Next Generation

Contracts Query Results

AdminCarol Flaherty - Today is Mar 13, 2006

EDA User's Guide

Document Selection > Contracts Search > Query

Inactive e-mail notification sent to 0 Contract Load Notification list member(s).

The document is now inactive.

Displaying Page 1 of 1 @ 100 Records per page.

5 reco Download Download

Add Contract Document Advanced Search Refine Search

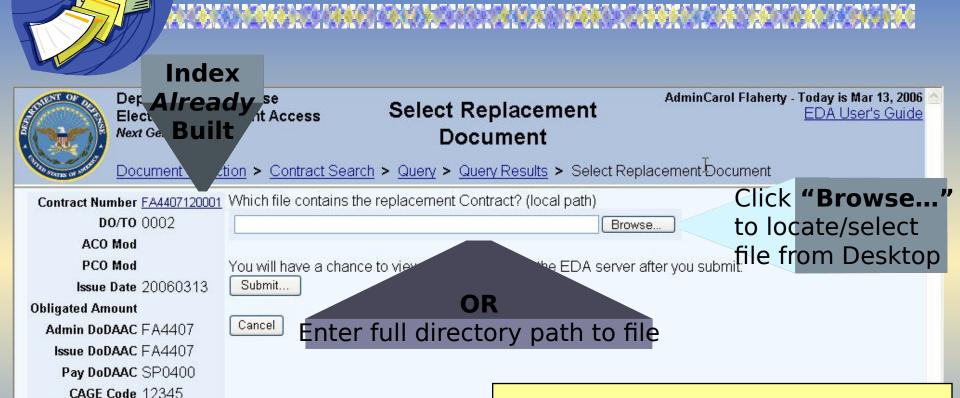
Document

No long	er _{tory}	<u>DO/TO</u>	ACO Mod	PCO Mod	<u>Issue</u> <u>Date</u>	<u>Load</u> <u>Date</u>	<u>Issue</u> <u>DoDAAC</u>	Admin DoDAAC	<u>Pay</u> <u>DoDAAC</u>	CAGE Code	AND DESCRIPTION OF THE PARTY OF	Obligated Amount	0
Available	e	Add DO/TO	Add ACO	Add PCO	20060313	20060313	FA4407	FA4407	SP0400	12345	200000		<u>Add</u>
FA44.	<u>H</u>		A00001		20060313	20060313	FA4407	FA4407	SP0400	12345	250000		<u>Add</u>
FA44071 / (3K)	H	0003			20060313	20060313	FA4407	FA4407	SP0400	12345	15000		Add
FA4407120001	<u>H</u>	0002			20060313	20060313	FA4407	FA4407	SP0400	12345	25000		Add
FA4407120001 (3K)	<u>H</u>	0001			20060313	20060313	FA4407	FA4407	SP0400	12345	100000		Add

"+"

formation about the DOD EDA Web Page, call the help desk at (866)618-5988, (801)605-7095 or DSN 388-7095, or send email to: cscassig@ogden.disa.mil

Replace Document



Note: The conversion process does not store/retain the original form of the document. Conversion is accomplished in "near real-time".

D-U-N-S Number

Load Date 20060313

Only 3 file types are permitted:

.pdf

.doc (Microsoft Word)

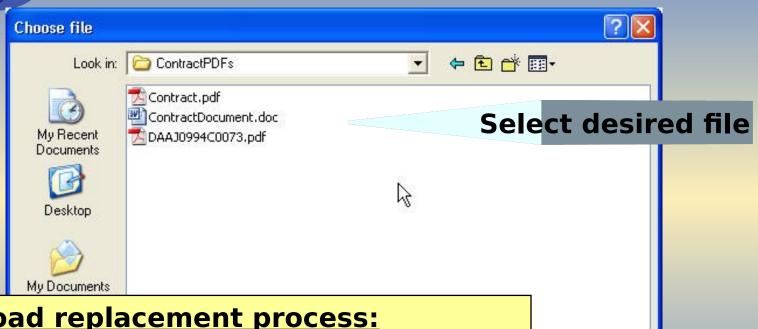
.ps (Adobe postscript)

EDA will convert .doc & .ps to .pdf

EDA presents an error message for invalid file types during upload

Browse/Select file to be

aupicaded a same a same



Upload replacement process:

All documents are scanned for virus. If infected, EDA errors and rejects the document.

If virus-free, the document types of .doc and .ps. are converted to PDF ("near" real-time).

After successful conversion, the .pdf is

Click "Open

Open

Cancel



Confirm Replacement

»Document»»»»»»»»»»»»



inactive and/or replace activities.



After Replacement...Result²⁵

"Rage "



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Contracts Query Results

Inactivate Occument Selection > Contracts Search > Query

a Specific as been updated with the replacement document.

documentage 1 of 1 @ 100 Records per page.

As returned (1 to 5 shown) Download

Add Contract Document Advanced Search Refine Search

V	Document	<u>DO/TO</u>	ACO Mod	PCO Mod	<u>Issue</u> <u>Date</u>	<u>Load</u> <u>Date</u>	<u>Issue</u> <u>DoDAAC</u>	Admin DoDAAC	Pay DoDAAC	CAGE Code	<u>Amount</u>	Obligated Amount	0
×	FAAA Available	Add DO/TO	Add ACO	Add PCO	20060313	20060313	FA4407	FA4407	SP0400	12345	200000		<u>Add</u>
×	FA44L		A00001		20060313	20060313	FA4407	FA4407	SP0400	12345	250000		Add
×	FA440712 410 H	0003			20060313	20060313	FA4407	FA4407	SP0400	12345	15000		Add
×	FA4407120001 вю Н	6662		Clic	k "H	" to	view	Audi	t sP0400	12345	25000		Add
×	<u>FA4407120001 (зю</u> <u>Н</u>	0001			20060313	20060313	FA4407	FA4407	SP0400	12345	100000		Add

Add Contract Document Advanced Search Refine Search

For more information about the DOD EDA Web Page, call the help desk at (866)618-5988, (801)605-7095 or DSN 388-7095, or send email to: cscassig@ogden.disa.mil



View History after Replace²⁶

An expanded "Event"

History...



"Previous"

Documents



View History - repeating



Department of Defense **Electronic Document Access** Next Generation

Contracts History

AdminCarol Flaherty - Today is Mar 13, 2006

EDA User's Guide

Document Selection > Contract Search > Query > Query Results > Contracts History

Contract Number	History	DO/TO	ACO Mod	300000000000000000000000000000000000000	0.700000	Load Date	Issue DoDAAC	Admin DoDAAC	The state of the state of	100	D-U-N-S Number	(4) (4) (4) (4) (4) (4) (4) (4) (4) (4)	Obligated Amount	1330000	200	Attachments	CDR Data
FA4407120001 (3K)	н 🁺	0002			20060313	20060313	FA4407	FA4407	SP0400	12345		25000				Add	Add

Back Refresh

Date/Time

13-MAR-2006, 07:51:19	Flaherty, AdminCarol	Document Replaced (+Document)	
13-MAR-2006, 07:51:01	Flaherty, AdminCarol	Document Inactivated (-Document)	Uploaded Wrong File I can't believe I did it AGAIN! I'll try again.
42 MAD 2006 07:40:42	Floharts AdminCaral	Desument Deplement (D	

Event

13-MAR-2006, 07:41:46 Flaherty, AdminCarol Document Inactivated (-Document) Uploaded Wrong File -- I hate when I do that!

13-MAR-2006, 07:14:34 Flaherty, AdminCarol Manual Upload (+Document)

Actioned by

Refresh Back

<

For more information about the DOD EDA Web Page, call the help desk at (866)

🕦 605-7095 or DSN 388-7095, or send email to: cscassig@ogden.disa.mil

Comments

"Previous"

Documents

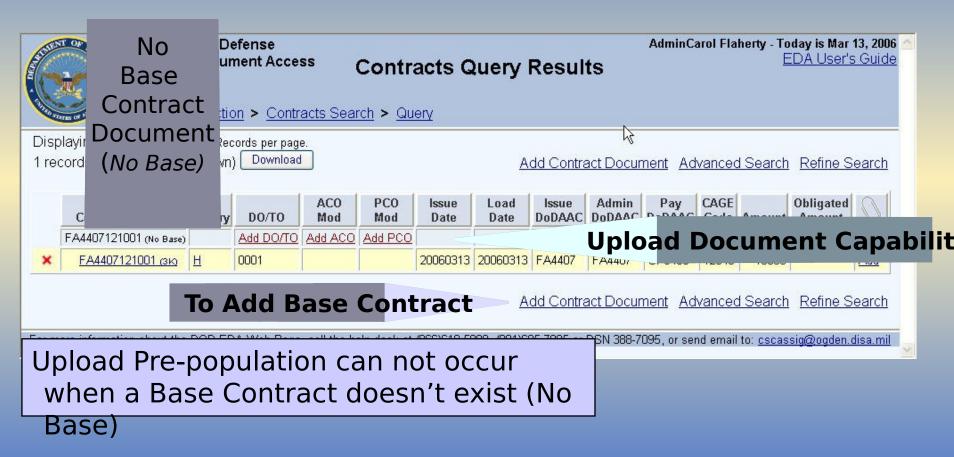
Links

No Base Contract Document...

>



Base Contract not Required





Sample Contract Load

»Notifeation»»»»»»»»»»

EDA User Contract Load Notification

From: steven.p.jones@eds.com

To:

Flaherty, Carol J

Cc:

Subject: EDA New Contract Document(s) Posted

The following contract document(s) posted on: 03/10/2006

FA4407000001 CAROL

https://ushrsebs003.vahrn.us.eds.com:1643/pls/user/new_app.Get_new &precord_key='0EA5EF5BB4C03C2FE04408000955CA14'&pMultipart_lp=

Links to new documents

Sent: Mon 3/13/2006 4:41 AM

FA4407000001 CJF 12345

https://ushrsebs003.vahrn.us.eds.com:1643/pls/user/new app.Get Doc?ptable id=2 &precord key='0EA5F8E51CC03C27E04408000955CA14'&pMultipart ID=

FA4407000001 OREO 12345

https://ushrsebs003.vahrn.us.eds.com:1643/pls/user/new app.Get Doc?ptable id=2 &precord key='0EA5EF5BB4C43C2FE04408000955CA14'&pMultipart ID=

FA4407000001 ROXY 12345

https://ushrsebs003.vahrn.us.eds.com:1643/pls/user/new app.Get Doc?ptable id=2 &precord key='0EA5F8E51CC23C27E04408000955CA14'&pMultipart ID=

This message was automatically generated o carol.flaherty@eds.com

EDA Users receive notification with embedded links to the newly uploaded or replaced

documents



Sample Contract Load

Non-EDA User Contract Load Notification

The following contract document(s) posted on: 03/10/2006

Contract Del Order ACO Mod PCO Mod CAGE D-U-N-S

FA4407000001 CAROL

FA4407000001 CJF 12345

FA4407000001 OREO 12345

FA4407000001 ROXY 12345

This message was automatically generated on behalf of: carol.flaherty@eds.com

PLEASE DO NOT RESPOND to this message.

Non-EDA Users receive an informational e-mail on Contract Load Notification.



EDA User's Guide

Refer to the EDA Users Guide

- STEP-by-STEP instructions (for all Capabilities)
- Training Modules
- Entire section dedicated to the EDA Executive and the EDA POC and their tasks/activities